



STATEMENT
ANNUAL GENERAL SHAREHOLDERS MEETING OF 2018

Re.: Raising fund for working capital and project development

To: Shareholders of Bamboo Capital JSC

- Pursuant to Enterprises Law No.68/2014/QH13 which was adopted by the National Assembly on November 26th, 2014 and guidance documents;
- Pursuant to Securities Law No.70/2006/QH11 which was adopted by the National Assembly on June 29th, 2006 and Law No.62/2010/QH12 amending, supplementing a number of Articles of the Securities Law adopted by the National Assembly on November 24th, 2010;
- As per the Charter of Bamboo Capital JSC;
- As per the production and business situation and plan in 2018 of Bamboo Capital JSC,

Based on the Company’s production and business strategy in 2018 and the coming years, the Board of Directors (“BODs”) would like to apply for the General Meeting of Shareholders to approve the following contents:

1. Board of Directors shall be permitted to mobilize capital under the forms of borrowing loans and issuing bonds of any kind to domestic, foreign investors and other capital mobilization forms in accordance with the legal regulations. Purpose of capital mobilization: To implement real estate projects, transport infrastructure projects, solar power projects, supplement working capital for Company’s production and business activities.
2. For capital mobilization transactions valued at more than 35% of the Company’s total asset value recognized in the most recent audited Financial Statements, the Board of Directors is authorized to decide and execute all necessary procedures including, but not limited to, selecting lenders or investors; entering into contract negotiations; determining mobilization value, interest rate, term and allocation of mobilized capital to ensure the most efficient use.

The General Meeting of Shareholders' resolution on approving the above-mentioned issues shall be valid for capital mobilizations to be carried out in 2018 until the date of the 2019 Annual General Meeting of Shareholders.

The Board of Directors shall be responsible for reporting the capital mobilization and use situations at the annual General Meeting of Shareholders in the next year.

It is respectively submitted to the General Meeting of Shareholders for voting and approval./.

Recipients:

- *Company shareholders;*
- *Archived: BODs, BOSs,*
- *Legal Dept.*

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
VICE CHAIRMAN**

(Signed & sealed)

NGUYEN THE TAI